

## Towards specific EU product requirements for recycled content

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Viegand Maagøe



Technical Advice



**Economics** and Finance



#### Overview of our services

We offer comprehensive sustainability services in a wide field of disciplines

#### Strategy and Leadership



- ESG and climate strategy
- Carbon accounting
- ESG Due Diligence
- ESG report
- SBTi and goals
- **Dual Assessment Analysis**

#### Communication and Digital

- Digital tools and websites
- Graphic design, podcasts, films, animation, and campaigns
- Journalism and PR
- User testing and -analysis
- Behavioral campaians

#### **Economics and Finance**



- Socio-economic analysis
- Goal-oriented finance strategy
- Financial models for sustainability assessment
- Green business models



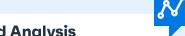
#### **Technical Advice**

- Energy optimisation
- Green transition of the industrial and supply sector
- Electrification of energy use
- Development advice
- Circular economy





- Legislation and legal requirements for sustainable products, buildings, and companies.
- Ecodesian, energy labelling, eco labels, green procurement, standardisation, and certification



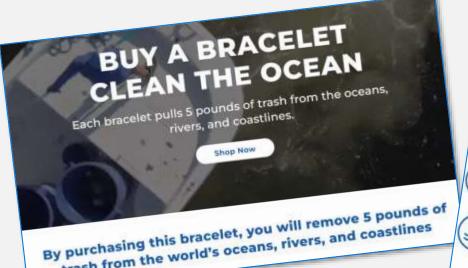


- Sustainable products
- Sensitivity analysis
- Life Cycle Assessment (LCA)
- Environmental Product Declarations (EPD)
- Energy and resource mapping





Can we save resources and speed up the circular economy by using EU product requirement for recycled content in new products?



trash from the world's oceans, rivers, and coastlines



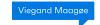
## Like this or?



### Let's rewind a little ...

How far have we got with circular economy product requirements in the Ecodesign Regulations?

#### Actually, quite a lot



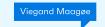
From Green Deal and CE action plans to ecodesign implementing measures for products Example from ecodesign requirements on phones and tablets (June 2025)



#### Resource efficiency requirements

- Availability of spare parts
- Repair and maintenance information
- Maximum delivery time of spare parts
- Information on the price of spare parts
- Disassembly requirements
- Requirements for preparation for reuse (data)
- Design for reliability (drops, scratches, dust & water, battery endurance & OS updates)

#### **Expected next**



#### European Commission studies underway







#### Start of life





xx % recycled content in new products

DG GROW study on 5 ED product-materials (Viegand Maagøe, VHK, Fraunhofer) xx % of the product can be recycled (recyclability index)



CINEA study on PV systems (Viegand Maagøe, Murcia University, CENER)



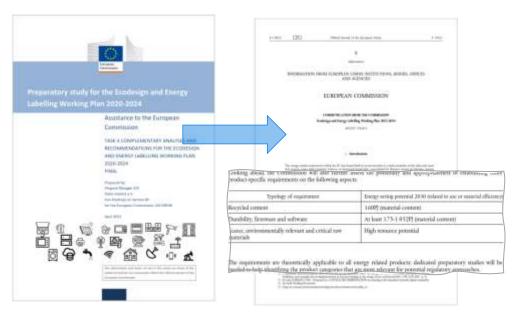
# Now to the details on the study on recycled content in new products

#### The study:

#### Viegand Maagøe

## Ecodesign preparatory study for product specific measures on scarce, environmentally relevant and critical raw materials and on recycled content

Basic information about the study



The purpose is to conduct an **Ecodesign** preparatory study (5 mini Ecodesign studies) on potential product-specific requirements on recycled content and on scarce, environmentally relevant and critical raw materials, and to propose possible implementing measures under the Ecodesign and Energy Labelling Regulatory Framework. Expected to be via amendments of existing regulations.

August 2023 to end 2024 / start 2025

#### The study:

#### What is recycled content?



### Post-consumer recycled content

- Used & disposed of by consumers
- Collected, sorted, cleaned & processed
- Repurposed into new products
- Closing the loop
- Main focus of the study

## Pre-consumer (or post-industrial) recycled content

- Discarded materials during manufacturing
- Recovered scraps, trimmings, & other by-products
- Prevents waste & reduce demand for virgin materials

#### Recycled content

- Amount of recycled material in manufacturing of a new product, expressed either as
- Fraction of the total material input (in %)
- Or in absolute numbers (e.g. kg per unit)

## The study: Recycling loops



Recycled content from recycling of the same product type or even of the manufacturer's own products via takeback schemes Recycled content from **generic sources** via recycled materials suppliers

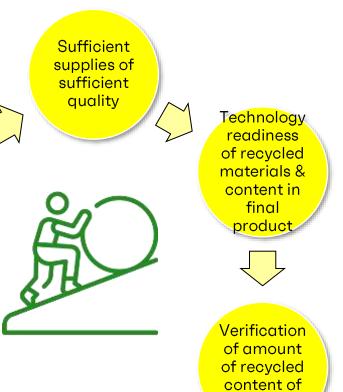
Avoid using high quality recycled material for low quality products (e.g. food grade plastic for non-food products)

Chemically recycled content via reworking the recycled materials chemically in a asgood-as-new material, which is still in its infancy, also via recycled materials suppliers



## So, just set a number, 30% recycled content, or?

## The study: Challenges



a product



Needs for additional test standards

Impact on environ-

ment (LCA)

Impact on

costs &

economy



#### The study: Materials

### Critical raw materials (CRMs)

- Supply risks & searcity for EU
- 34 CRMs (2023 proposal)
- Copper & nickel (strategic raw materials)

### **Environmentally** relevant materials

- Gold, lead etc.
- Mining & processing of materials, local environmental impact
- Social impact

#### Possible measures

- Recyclability of components with material
- Durability of products
- Minimum share of recycled raw materials
- Labelling on the applied share
- Enhance the recovery rate from the waste flows
- Increase collection & take back rate

#### The study: Expected outcome

#### **Deliverables**

- 5 mini-preparatory studies focusing on recycled content and on scarce, environmentally relevant and critical raw materials
- Draft working documents (if the Commission finds it appropriate to develop an implementing measure)
- Stakeholder consultations

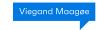
#### **Examples of requirements**

- Information requirements (on material weight, weight range, recycled raw material content)
- Requirements setting a minimum share of recycled raw materials
- Requirements on the ease of dismantling
- Requirements based on the definition of product specific indexes on product recyclability
- Other requirement2 on recyclability and product reusability



## Textile as an example for recycled content

#### Example: Reuse and recycling of textile products



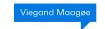
From study: "Analysis of green public procurement of textile products" Viegand Maagøe for Danish EPA

Perfect solution – use the lab Reuse (2<sup>nd</sup> hand) coat again Make kitchen towels from Repurpose lab coats For new lab coats - but lower Mechanical recycling durability due to fibre length reduced with 30-40% > 5 yrs: Polymers: New material Chemical recycling > 10 yrs: Monomers: Give original raw material



# What will be different in ESPR for recycled content and materials?

#### ESPR and recycled content



- •Both ED & ESPR cover recycled content
- •ESPR covers all products apart from a few exemptions
- •ESPR includes more supporting measures such as product passport & mandatory green public procurement



# Key takeaways — what to remember if you have forgotten what I said



Already **circular economy requirements** in ED regulation, mainly repair & lifetime extension

#### Recycled content requirements expected to come into regulations

- 5 pilot products via amendments
- Materials requirements on CRMs (supply risk) & environmentally relevant materials
- Challenges to overcome (supplies, technology, verification etc.)

Recyclability index also expected to come into regulations

ESPR will take over from ED after a transitional period

#### **More information**



- Commission Regulation (EU) 2023/1670 of 16 June 2023 laying down ecodesign requirements for smartphones, mobile phones other than smartphones, cordless phones and slate tablets pursuant to Directive 2009/125/EC of the European Parliament and of the Council and amending Commission Regulation (EU) 2023/826
- Ecodesign preparatory study for product specific measures on scarce, environmentally relevant and critical raw materials and on recycled content: <a href="https://www.ecodesignmaterials.eu">www.ecodesignmaterials.eu</a>
- Preparatory study for the Ecodesign and Energy Labelling Working Plan 2020-2024:
   www.ecodesignworkingplan20-24.eu

## Thank you

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